

## QUICK REFERENCE GUIDE Pool Solutions App - Schedule an Installation

Locate the Hayward Pool Solutions App on your device. Enter your username and password then tap the blue "LOGIN" button. See the <u>Create a Pool Professional Profile</u> guide to learn how to set up your account.

	SOLUTIONS
	Save time managing customers, filing claims and replacing equipment.
53	VSERNAME PASSWORD © SHOW
	LOGIN

2 On the home screen, tap "LEADS" and select the lead you would like to schedule an installation date.

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SOLUTIONS	Type to Search	)
Welcome back Mike Dales! What would you like to do?	Sort By: Last Update  Filters	-
LEADS	Ted BakerInstall DateCITYScheduledSOMERSETSCHEDULED FOROct, 10 2019	
ADD A CUSTOMER VIEW CUSTOMERS	Brendan Maher New CITY LAST UPDATE ELIZABETH Oct. 7, 2019	_





3 When the selected lead is open, tap "SCHEDULE INSTALL DATE". This will load a calendar to select the day and month preferred to schedule an installation. Select a date.

Ted Baker       ✓       October 2019         (908) 123-1234       Su       Mo       Tu       We       Th       Fr         12 APPLE LN.       SOMERSET, NJ 08873       29       30       1       2       3       4         If Get Directions       Manage Pad       Manage Pad       13       14       15       16       17       18         CAMPAIGN 48-Hour Pump Replacement       20       21       22       23       24       25
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12 APPLE LN.         SOMERSET, NJ 08873         IM Get Directions         More Details ✓         Manage Pad         13       14         14       15         15       16         17       18         20       21       22       23       24       25         27       28       29       30       31       1
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27 28 29 30 31 1
VIEW PRODUCT PDF         3         4         5         6         7         8
GO BACK

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Once a date is selected, the lead will be updated with the installation date and an email notification will be sent to your customer.

<	Leads	40
Ted Baker		Ø*
(908) 123-1234		
12 APPLE LN. SOMERSET, NJ	08873	
Get Directi	ons	
More Details	·	Manage Pad
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